

ASX Announcement

TRINITY RESPONSE TO MEDIA SPECULATION

DATE: 03.02.2012

Trinity Limited (ASX: TCQ) notes recent media speculation regarding a possible acquisition of a real estate funds management business.

As presented at the 2011 Trinity Limited Annual General Meeting (AGM), Trinity is currently evaluating a variety of strategic alternatives for the Group including business acquisition and orderly realisation. Trinity has previously had some preliminary discussions with third parties regarding acquisition opportunities in order that it could properly compare and evaluate the different strategic alternatives available to the Group, with its primary focus of ensuring such opportunities are beneficial to the interests of the securityholders. Trinity confirms that it is not currently in any ongoing discussions for such an acquisition.

The strategic evaluation process and determination is ongoing and it is expected that a determination will occur in accordance with the timeframes outlined previously by the Group at the 2011 AGM which indicated an outcome by no later than 30 June 2012. The Trinity Board has appointed external advisors to assist with this process.

It is not intended that further comment will be made regarding future strategy until the direction of the Group has been determined by the Trinity Board.

ENDS

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